

Download New and Updated Reports

Special Notice: These are considered optional reports and are not supported by D-Tools Technical Support. Please refer to the [D-Tools Forum](#) for assistance with these reports.

How to Install These Files

1. Click on the name of the report below to download the report you want to import
2. **Hit 'Save'** at the prompt to save the .zip file to your hard drive (any location will do).
Do not open this file
3. Open the **Reporting Center** and go to **Tools > Import Report**
4. Browse to the .zip file and hit 'Open'
5. You will find the imported report(s) in the Uncategorized category in the Reports List of all reporting interfaces. Run just as you would any other report.
6. If you have a problem downloading and using these files, this may be a known Internet Explorer issue with a workaround. See <http://support.microsoft.com/kb/308090>

Available Reports

Corrections to Standard Reports

<i>Report</i>	<i>Date Updated</i>	<i>Notes</i>
Proposals with Hide Model Number Corrected	9/18/07	Correction to all 6 proposals to make the Show Model Number checkbox hide the model number and not the manufacturer. Fix will also be included in SP3.
Contract	8/1/07	Names under the signature lines have been corrected. This has been fixed in SP2. No need to download unless you are running SP1 or earlier.

New Proposals – Requires Service Pack 2

<i>Report</i>	<i>Date Updated</i>	<i>Notes</i>
Proposals with Graphics	Coming soon	One included in SP2, others will be updated soon.
Proposal with Wider Margins	Coming soon	Variant of Proposal with Images to include .5” margins instead of 1”.
<u>Proposals with VAT</u>	10/3/07	Proposals that show “VAT” instead of “Sales Tax” in project summary. Will not work with Canadian taxes.

Pre-Service Pack 2 Proposals (may be outdated and/or have limited functionality)

<i>Report</i>	<i>Date Updated</i>	<i>Notes</i>
<u>Proposals with Graphic Skins</u>	6/27/07	RECOMMENDED. Proposal variations with a number of cool graphic looks. Based on Proposal with Images v5.0.
<u>Proposal v5.0</u>	6/25/07	Initial version of proposal shipped with 5.0. Does not combine like items into quantities.
<u>Proposal with Images v5.0</u>	6/25/07	Initial version of proposal with images shipped with 5.0. Does not combine like items into quantities.
<u>Proposal Line Item</u>	8/16/07	Proposal without images which aggregates similar items (packages and line items). Does not show accessory or package detail. see <u>Report Documentation.</u>
<u>Proposal Installed Price</u>	8/7/07	Proposal report showing the Installed Price per item rather than the list price
<u>Line Item Detail Installed Price</u>	8/7/07	Line Item Detail report showing the Installed Price per item rather than the list price
<u>Line Item Detail with Client Description</u>	7/16/07	Line Item Detail report using the Client Description instead of Product Description for line items
<u>Line Item Detail No Price</u>	7/9/07	Line Item Detail report with no prices for individual line items

Excel Reports

<i>Report</i>	<i>Date Updated</i>	<i>Notes</i>
<u>Equipment Usage</u>	6/27/07	Shows which projects individual pieces of equipment are used in
<u>Forecasted Revenue</u>	6/27/07	Shows estimated revenue by month based on payment schedule in selected projects
<u>Install Hours by Month</u>	6/27/07	Shows estimated install hours by month based on items in selected projects with work orders
<u>Payment Schedule</u>	6/27/07	Shows estimated payment dates and amounts for selected projects
<u>Project Labor Analysis</u>	6/27/07	Compares estimated vs. actual install hours by product for selected projects with work orders
<u>Project Status</u>	6/27/07	Quick overview of project status, grouped by staff type 1